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NSLDS II Reengineering
Reports Detailed Design:
Form 2000 Summary Computation by GA
R-MBR-016

Version 1.1

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Document Control

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| 1.0 | Initial Issue | 11/08/2002 | Allison P. Webster |
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1 Form 2000 Summary Computation by GA Report

This design is composed of two reports and one document object, into which the two reports will be embedded.

- Form 2000 Summary Computation for All GAs Report (**Section 1.1**)
- Form 2000 Summary Computation by GA Report (**Section 1.2**)
- Form 2000 Summary Computation Document (**Section 1.3**)

1.1 Form 2000 Summary Computation for All GAs Report

1.1.1 Overview

| | |
|----------------------------------|--|
| Description | The Form 2000 Summary Computation by GA Report provides a comparison list of information submitted on the ED Form 2000 by a GA to NSLDS II data. |
| User Group | Department of Education (all) |
| Data Source | NSLDS II Data Mart |
| Output Media | Online Viewing, Exportable File |
| Frequency | On Request |
| Requirements Traceability | 2.039 |
| Comments | This report corresponds to MBR016 - Form 2000 GA Summary Computation Report in NSLDS. |

1.1.2 Filter Specifications

| Filter | Filter Description | Prompt | Default | Min/Max | Type |
|------------------------------------|--|--------|---------------------------------|--------------------|---|
| Choose GA Sum Report Begin Quarter | This filter limits the result set by the GA summary report begin quarter selected by the user. Only data reported between the selected GA Sum Report Begin Quarter and the selected GA Sum Report End Quarter will be included in the report result set. | Yes | Current Quarter of Current Year | Min = 1 Max = 1 | Filter Definition Prompt – Choose Attributes in Hierarchy |
| Choose GA Sum Report End Quarter | This filter limits the result set by the GA summary report end quarter selected by the user. Only data reported between the selected GA Sum Report Begin Quarter and the selected GA Sum Report End Quarter will be included in the report result set. | Yes | Current Quarter of Current Year | Min = 1 Max = 1 | Filter Definition Prompt – Choose Attributes in Hierarchy |

| Filter | Filter Description | Prompt | Default | Min/Max | Type |
|---|--|--------|---------|--------------------|---|
| Loan Type | This filter determines if the loan type attribute will be included on the report. | Yes | No | Min = 1 Max = 1 | Object Prompt |
| GA Sum Aggregate Descriptor ID (8901, 8902, 8903, 8904, 8906, 8907, 8908, 8910, 8911, 8912, 8913) | This filter limits the result set by GA Sum Aggregate Descriptor IDs of: 8901, 8902, 8903, 8904, 8906, 8907, 8908, 8910, 8911, 8912, 8913. | No | N/A | N/A | Filter Definition Prompt – Choose from Attribute Element List |
| GA Sum Aggregation Descriptor Valid Indicator = ‘ ‘ | This filter includes balance information when the validation indicator is equal to ‘ ‘. | No | N/A | N/A | Attribute Qualification |
| GA Sum Source = ED2000 | This filter limits the result set where the source of the GA summary information is Department of Education. This filter will be applied to the GA Sum Amount (per ED) metric. | No | N/A | N/A | Attribute Qualification |
| GA Sum Source = NSL2000 | This filter limits the result set where the source of the GA summary information is NSLDS. This filter will be applied to the GA Sum Amount (per NSLDS) metric. | No | N/A | N/A | Attribute Qualification |

1.1.3 Attribute Specifications

| Attribute | NSLDS Table | NSLDS Attribute |
|-----------------------------|-------------|-----------------|
| GA Sum Aggregate Descriptor | GA_SUM | AGG_DESC_ID |

1.1.4 Metric Specifications

| Metric | Metric Description | Subtotal/ Grand Total | NSLDS Table | NSLDS Attribute |
|------------------------------|--|----------------------------------|------------------------|----------------------------|
| GA Sum Amount (per ED) | This metric is the calculated total dollar amount based on the GA Sum Aggregator Descriptor ID. The GA Sum Source = ED2000 filter will be applied to this metric. | N/A | GA_SUM | AMT |
| GA Sum Amount (per NSLDS) | This metric is the calculated total dollar amount based on the GA Sum Aggregator Descriptor ID. The GA Sum Source = NSL2000 filter will be applied to this metric. | N/A | GA_SUM | AMT |
| Amount Difference | This metric identifies the difference between GA Summary amount reported by ED and the amount reported by NSLDS. It is derived by subtracting the GA Sum Amount (per NSLDS) metric from the GA Sum Amount (per ED) metric. | N/A | N/A | N/A |
| % Difference | This metric identifies the percentage difference between the GA summary amount reported by ED and the amount reported by NSLDS. It is derived by dividing the GA Sum Amount (per ED) metric by the GA Sum Amount (per NSLDS) metric. | N/A | N/A | N/A |

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.

1.2 Form 2000 Summary Computation by GA Report

1.2.1 Overview

| | |
|----------------------------------|--|
| Description | The Form 2000 Summary Computation by GA Report provides a comparison list of information submitted on the ED Form 2000 by a GA to NSLDS II data. |
| User Group | Department of Education (all) |
| Data Source | NSLDS II Data Mart |
| Output Media | Online Viewing, Exportable File |
| Frequency | On Request |
| Requirements Traceability | 2.039 |
| Comments | This report corresponds to MBR016 - Form 2000 GA Summary Computation Report in NSLDS. |

1.2.2 Filter Specifications

| Filter | Filter Description | Prompt | Default | Min/Max | Type |
|------------------------------------|--|--------|---------------------------------|--------------------|---|
| Choose GA Sum Report Begin Quarter | This filter limits the result set by the GA summary report begin quarter selected by the user. Only data reported between the selected GA Sum Report Begin Quarter and the selected GA Sum Report End Quarter will be included in the report result set. | Yes | Current Quarter of Current Year | Min = 1 Max = 1 | Filter Definition Prompt – Choose Attributes in Hierarchy |
| Choose GA Sum Report End Quarter | This filter limits the result set by the GA summary report end quarter selected by the user. Only data reported between the selected GA Sum Report Begin Quarter and the selected GA Sum Report End Quarter will be included in the report result set. | Yes | Current Quarter of Current Year | Min = 1 Max = 1 | Filter Definition Prompt – Choose Attributes in Hierarchy |
| Choose GA | This filter limits the result set by the guaranty agency code selected by the user. | Yes | None | Min = 1 Max = 1 | Filter Definition Prompt – Choose Attributes in Hierarchy |
| Loan Type | This filter determines if the loan type attribute will be included on the report. | Yes | No | Min = 1 Max = 1 | Object Prompt |

| Filter | Filter Description | Prompt | Default | Min/Max | Type |
|---|--|--------|---------|---------|---|
| GA Sum Aggregation Descriptor Valid Indicator = ‘ ‘ | This filter includes balance information when the validation indicator is equal to ‘ ‘. | No | N/A | N/A | Attribute Qualification |
| GA Sum Aggregate Descriptor ID (8901, 8902, 8903, 8904, 8906, 8907, 8908, 8910, 8911, 8912, 8913) | This filter limits the result set by GA Sum Aggregate Descriptor IDs of: 8901, 8902, 8903, 8904, 8906, 8907, 8908, 8910, 8911, 8912, 8913. | No | N/A | N/A | Filter Definition Prompt – Choose from Attribute Element List |
| GA Sum Source = ED2000 | This filter limits the result set where the source of the GA summary information is Department of Education. This filter will be applied to the GA Sum Amount (per ED) metric. | No | N/A | N/A | Attribute Qualification |
| GA Sum Source = NSL2000 | This filter limits the result set where the source of the GA summary information is NSLDS. This filter will be applied to the GA Sum Amount (per NSLDS) metric. | No | N/A | N/A | Attribute Qualification |

1.2.3 Attribute Specifications

| Attribute | NSLDS Table | NSLDS Attribute |
|-----------------------------|-------------|-----------------|
| GA Sum Aggregate Descriptor | GA_SUM | AGG_DESC_ID |

1.2.4 Metric Specifications

| Metric | Metric Description | Subtotal/Grand Total | NSLDS Table | NSLDS Attribute |
|------------------------|---|----------------------|-------------|-----------------|
| GA Sum Amount (per ED) | This metric is the calculated total dollar amount based on the GA Sum Aggregator Descriptor ID. The GA Sum Source = ED2000 filter will be applied to this metric. | N/A | GA_SUM | AMT |

| Metric | Metric Description | Subtotal/ Grand Total | NSLDS Table | NSLDS Attribute |
|------------------------------|--|----------------------------------|------------------------|----------------------------|
| GA Sum Amount (per NSLDS) | This metric is the calculated total dollar amount based on the GA Sum Aggregator Descriptor ID. The GA Sum Source = NSL2000 filter will be applied to this metric. | N/A | GA_SUM | AMT |
| GA Sum Amount Difference | This metric identifies the difference between GA Summary amount reported by ED and the amount reported by NSLDS. It is derived by subtracting the GA Sum Amount (per NSLDS) metric from the GA Sum Amount (per ED) metric. | N/A | N/A | N/A |
| GA Sum % Difference | This metric identifies the percentage difference between the GA summary amount reported by ED and the amount reported by NSLDS. It is derived by dividing the GA Sum Amount (per ED) metric by the GA Sum Amount (per NSLDS) metric. | N/A | N/A | N/A |

1.2.5 Hierarchies for Drilling

No drilling options identified for this report.

1.3 Form 2000 Summary Computation Document

| Document Object Name | Document Object Section | Document Object Section Description |
|--|--|---|
| Form 2000 Summary Computation Report | Form 2000 Summary Computation for All GAs Report | <p>This section lists the following attributes & metrics:</p> <ul style="list-style-type: none"> - GA Sum Aggregate Descriptor - GA Sum Amount (per ED) - GA Sum Amount (per NSLDS) - GA Sum Amount Difference - GA Sum % Difference |
| | Form 2000 Summary Computation by GA Report | <p>This section lists the following attributes & metrics:</p> <ul style="list-style-type: none"> - GA Sum Aggregate Descriptor - GA Sum Amount (per ED) - GA Sum Amount (per NSLDS) - GA Sum Amount Difference - GA Sum % Difference |
| <p><u>Note:</u> This document object will include a hyperlink to the Grid Mode of the following reports: Form 2000 Summary Computation for All GAs Report, Form 2000 Summary Computation by GA Report.</p> | | |